

Form PAS-8

(Notice for bearers of pending share warrants)

[Rule 9(2)(b)]

Notice

Name of the Company_____

Pursuant to rule 9(2)(b) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, every bearer of share warrants is required to surrender the relevant share warrants with the company concerned for conversion of warrants into shares in the dematerialised form.

Accordingly, notice is hereby given to every bearer of share warrant by _____ (name of the company) to surrender the relevant share warrants with the company for conversion of such warrants into shares in the dematerialised form.

In case, the share warrants are not surrendered within the period referred to in rule 9(2)(b), the company shall convert the share warrants into shares and transfer the same to Investor Education and Protection Fund established under section 125 of the Companies Act, 2013.

Sd/
On behalf of _____ (Name of the Company).