



**भारतीय प्रतिभूति और विनिमय बोर्ड**  
**Securities and Exchange Board of India**

**Table IX: ISD for open offer under SEBI SAST Regulations**

Sr. No.	Particular	Field Description	Source for information	Remarks
<b>Pre tendering stage</b>				
1	Name of the Target Company	Name	Acquirer / Manager to the Open Offer	ISD data from point 1 to 21 shall submitted by the Manager to the Open Offer before issuance of Open offer notice by the Exchange(s)
2	ISIN of the Target Company	ISIN		
3	Exchanges where Target Company listed	Name		
4	Name of the Acquirer(s)	Name		
5	Name of the Person(s) Acting in Concert with Acquirer(s)	Name		
6	Type of Offer	Type of offer under SEBI SAST Regulations: Substantial acquisition (Reg. 3(1))/ Consolidation of holdings (Reg. 3(2)) / Acquisition of control (Reg. 4) / Indirect acquisition (Reg. 5) / Delisting offer (Reg. 5A) / Voluntary offer (Reg. 6) / Conditional offer (Reg. 19) / Competing offer (Reg. 20)		
7	Number of fully paid up shares to be acquired	number & % of paid-up capital		
8	Number of partly paid up shares to be acquired	number & % of partly paid-up capital		
9	Offer price per fully paid up share	Rs.		
10	Offer price per partly paid up share	Rs.		



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11	Offer size	Rs. Million	Acquirer / Manager to the Open Offer	
12	Tendering start date	date		
13	Tendering closing date	date		
14	Manager(s) to the Offer	Name & contact detail		
15	Registrar to offer appointed by Acquirer	Name & contact detail		
16	Stock Broker appointed by acquirer, if applicable	Name & contact detail		
17	Name of Company Secretary of Target Company	Name and contact details like Mail id of the Company Secretary		
18	Designated Stock Exchange	Name of the Exchange		
19	Public Announcement	PDF document		
20	Detailed Public Statement	PDF document		
21	Letter of Offer	PDF document		
Post tendering stage				
22	Number of fully paid up shares acquired in offer	number	Acquirer / Manager to the Open Offer	ISD data from 22 to 32 shall be submitted by the
23	Number of partly paid up shares acquired in offer	number		



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24	Number of fully paid-up shares acquired as % of paid-up capital	number & % of paid-up capital	Acquirer / Manager to the Open Offer	Manager to the Open Offer before / along with submission of Post Offer Announcement to Exchange(s)
25	Number of partly paid-up shares acquired as % of partly paid-up capital	number & % of partly paid-up capital		
26	Offer price paid for fully per paid up share	Rs.		
27	Offer price paid for per partly paid up share	Rs.		
28	Date of payment/settlement	date		
29	Consideration paid in open offer (in Rs.)	Rs. in Million		
30	Detail of interest paid due to delay in payment	amount		
31	Post offer shareholding of Acquirer and PAC	Number of shares & %		
32	Post Offer Announcement	PDF document		