

Form No. SH-11

Return in respect of buy-back of securities

[Pursuant to section 68(10) of the Companies Act, 2013 and rule 17(13) of the Companies (Share Capital & Debentures) Rules, 2014]



Form language

☒ English

☐ Hindi

Refer instruction kit for filing the form

*All fields marked in * are mandatory*

Company Information

1 (a) *Corporate Identity Number (CIN)

(b) *Name of the Company

(c) *Address of the Registered Office of the company

(d) *Email ID of the company

(e) *SRN of form SH-8

(f) *SRN of form SH-9

2 Source of the buy-back

Checkbox	Source	Amount as on ____	Amount utilized for buy-back
<input type="checkbox"/>	Free reserves		
<input type="checkbox"/>	Securities Premium account		
<input type="checkbox"/>	Proceeds out of fresh issue of any shares or other specified securities		

3 Details of securities bought back

Share capital

*Date as on (DD/MM/YYYY)

(a) Equity share capital

*Number of classes

Class of shares <input type="text"/>	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares pre buy back				
Nominal amount per share (in INR)				
Total amount of equity shares pre buy-back (in INR)				
Number of shares or other securities bought back				
Buy-back price				
Total amount of buy back				
Number of equity shares post buy back				
Total amount of equity shares post buy-back (in INR)				

(b) Preference share capital

*Number of classes

Class of shares <input type="text"/>	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares pre buy back	200			
Nominal amount per share (in INR)				
Total amount of preference shares pre buy-back (in INR)				
Number of shares or other securities bought back				
Buy-back price				
Total amount of buy back				
Number of equity shares post buy back				
Total amount of preference shares post buy-back (in INR)				

(c) Others

Description of share capital <input type="text"/>	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of shares pre buy back				
Nominal amount per share (in INR)				
Total amount of shares pre buy-back (in INR)				
Number of shares or other securities bought back				
Buy-back price				
Total amount of buy back				
Number of shares post buy back				
Total amount of shares post buy-back (in INR)				

(d) *Unclassified authorised share capital

4 Details of 'paid up equity capital,' 'paid up capital' and 'free reserves'

*Date (as on) (DD/MM/YYYY)	
*Total paid up equity share capital	
*Total paid up share capital	
*Free reserves	
*Securities premium	
*Total amount of buy-back	

5 (a) *Date of Board of Directors' resolution authorising buy-back of securities (DD/MM/YYYY)

(b) Service Request Number (SRN) of Form MGT – 14

6 (a) *Date of completion of last buy-back (DD/MM/YYYY)

(b) *Date of opening of offer (DD/MM/YYYY)

(c) *Date of closure of offer (DD/MM/YYYY)

(d) *Date of completion of buy back (DD/MM/YYYY)

(e) *Date of payment of consideration to all shareholders from whom securities have been bought back (DD/MM/YYYY)

Debt Equity Ratio

7 (a) *Whether government notification for the ratio higher than 2:1 is applicable?

☐ Yes

☐ No

(b) *Debt to capital and free reserves ratio allowed to company

☐ 2:1

☐ 6:1

(c) *Pre buy-back debt to capital and free reserve ratio

(d) *Post buy-back debt to capital and free reserve ratio

8 The shareholding pattern after and before buy-back of securities

S.no	Category of security holders	Securities held before buy-back as on <input type="text"/> (DD/MM/YYYY)	Securities held after buy-back as <input type="text"/> (DD/MM/YYYY)
1	Government (Central and State)		
2	Government Companies		
3	Public financial institutions		
4	Nationalized or other bank(s)		
5	Mutual Funds		
6	Venture Capital		
7	Foreign Holdings (Foreign institutional investors, Foreign companies, Non Resident Indians, Foreign financial institutions or Overseas Corporate bodies)		
8	Bodies Corporate (not mentioned above)		
9	Directors or relatives of directors		
10	Other top fifty shareholders (other than mentioned above)		
11	Others		
12	Total		

*Total number of shareholders (for both before and after buy back)

9 Promoter wise shareholding details

S. No.	Name of promoters	Pre buy-back					Post buy-back				
		Equity shares		Preference shares		Other, If any	Equity shares		Preference shares		Other, If any
		Class A	Class B	Class A	Class B	Name to be populated	Class A	Class B	Class A	Class B	Name to be populated
1											
2											

Add Row

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Attachments

(d) *Buy-back details

Max 2 MB

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(e) *Copy of the board resolution

Max 2 MB

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(f) Optional attachment(s) - if any

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Company Declaration

I have been authorised by the board of director's resolution number* Dated (DD/MM/YYYY)* to sign and submit this form. All the attachments and the information given in this form are true and correct to the best of my knowledge. Further, on behalf of board of directors, I hereby confirm that full enquiry in to the affairs and prospects of the company and have formed the opinion-

(i) that immediately following the date on which the general meeting is convened there will be no grounds on which the company could be found unable to pay its debts;

(ii) as regards its prospects for the year immediately following that date, that, having regard to their intentions with respect to the management of the company's business during that year and to the amount and character of the financial resources which will in their view be available to the company during that year, the company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from that date;

(iii) in forming their opinion for the above purposes, the directors have taken into account the liabilities(including prospective and contingent liabilities) as if the company were being wound up under the provisions of the Companies Act, 2013; and

(iv) The provisions of Companies Act, 2013 and rules made thereunder relating to buy-back of securities have been complied with in respect of the securities bought back and the details relating to such buy-back is being filed in this form.

***To be digitally signed by**

DSC BOX

***Designation**

(Director/Managing director)



***Director identification number of the director**

***To be digitally signed by**

DSC BOX

***Designation**

(Director/Managing director)



***DIN**

***Whether associate or fellow:**

☐ Associate

☐ Fellow

*** Certificate of practice number of the professional**

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Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

eForm filing date (DD/MM/YYYY)

This eForm is hereby registered

Digital signature of the authorising officer

DSC BOX

Date of signing (DD/MM/YYYY)