"Form G Invitation of Resolution Plans

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF (Name of Corporate Debtor)

| Sl. No. | Particulars | |
|---------|--|--|
| 1 | NAME OF CORPORATE DEBTOR | |
| 2 | DATE OF INCORPORATION OF CORPORATE DEBTOR | |
| 3 | AUTHORITY UNDER WHICH CORPORATE DEBTOR IS | |
| | INCORPORATED / REGISTERED | |
| 4 | CORPORATE IDENTITY NUMBER / LIMITED LIABILITY | |
| | IDENTIFICATION NUMBER OF CORPORATE DEBTOR | |
| 5 | ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL | |
| | OFFICE (IF ANY) OF CORPORATE DEBTOR | |
| 6 | INSOLVENCY COMMENCEMENT DATE IN RESPECT OF | |
| | CORPORATE DEBTOR | |
| 7 | ESTIMATED DATE OF CLOSURE OF INSOLVENCY | |
| | RESOLUTION PROCESS | |
| 8 | DATE OF ISSUE OF INFORMATION MEMORANDUM | |
| 9 | MANNER OF OBTAINING THE INFORMATION | |
| | MEMORANDUM BY THE PROSPECTIVE RESOLUTION | |
| | APPLICANTS | |
| 10 | DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS | |
| 11 | MANNER OF OBTAINING THE INVITATION BY THE | |
| | PROSPECTIVE RESOLUTION APPLICANTS | |
| 12 | DATE OF ISSUE OF EVALUATION MATRIX | |
| 13 | MANNER OF OBTAINING THE EVALUATION MATRIX BY | |
| | THE PROSPECTIVE RESOLUTION APPLICANTS | |
| 14 | LAST DATE FOR SUBMISSION OF RESOLUTION PLANS | |
| 15 | MANNER OF SUBMITTING RESOLUTION PLANS BY A | |
| | PROSPECTIVE RESOLUTION APPLICANT | |
| 16 | NAME, ADDRESS AND EMAIL OF THE RESOLUTION | |
| 4.5 | PROFESSIONAL, AS REGISTERED WITH THE BOARD | |
| 17 | ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. | |
| | NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE | |
| 10 | RESOLUTION PROFESSIONAL | |
| 18 | REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, | |
| | AS GRANTED BY THE BOARD | |

| Signat | ture of Resolution Professional |
|--------|---------------------------------|
| For | (Name of Corporate Debtor) |
| | Date and Place" |

| (Dr. M. S. Sah | 00) |
|----------------|-----|
| Chairper | son |
| [ADVT |] |