

FORM NO. INC-27

[Pursuant to sections 14 and 18 of the Companies Act, 2013 and Rule 33 and Rule 37 made there under of the Companies Rules, 2013]



Conversion of public company into private company or private company into public company and Conversion of Unlimited Liability Company into a Company Limited by shares or guarantee

Form language ☐ English ☐ Hindi

Refer the instruction kit for filing the form.

1. *Application for ☐ Conversion of private company into public company
 ☐ Conversion of public company into private company
 ☐ Conversion of Unlimited Liability Company into Company Limited by shares or guarantee

Pre-fill

2. *(a) Corporate identity number(CIN) of company
(b) Global Location Number

3. (a) Name of the Company
(b) Address of registered office

(c) email Id of the company

4. *Reason(s) for conversion

*Particulars of filing Form No. MGT-14 with Registrar of Companies (RoC)

(a) SRN of Form No. MGT-14

(b) Date of passing the special resolution (DD/MM/YYYY)

(c) Date of filing Form No. MGT-14 (DD/MM/YYYY)

5. *Particulars of the order of Tribunal

(a) Date of passing the order

(b) Date of receiving the order

6. *Name of the company at the time of incorporation (to be displayed in the certificate)

7. (a) Details of members present at the meeting where the decision of conversion was taken and number of shares held by them

(i) *Number of members

(ii) Number of shares held by them

(b) Details of the members who voted in favour of the proposal and number of shares held by them

(i) *Number of members

(ii) Number of shares held by them

(c) Details of the members who voted against the proposal and number of shares held by them

(i) *Number of members

(ii) Number of shares held by them

(d) Details of members who abstained from voting and number of shares held by them

(i) *Number of members

(ii) Number of shares held by them

Attachments

List of attachments

1. *Minutes of the members' meeting;

Attach

2. * Copy of altered Memorandum
Articles of Association;

Attach

3. Order for condonation of delay;

Attach

4. *Copy of special resolution;

Attach

5. *Copy of newspaper publication;

Attach

6. Order of competent authority;

Remove Attachment

7. *Declaration of all Directors

Attach

as per Rule 37(3)(e);

- | | |
|--|--------|
| 8. *Declaration of Directors
As per Rule 37(3)(g); | Attach |
| 9. *Complete list of creditors and
debentures holders; | Attach |
| 10.*Declaration of Solvency; | Attach |
| 11.*Declaration regarding no complaints
As per Rule 37(4) | Attach |
| 12.* A copy of Statutory Auditors Certificate | Attach |
| 13.Optional attachment(s) (if any) | |

Declaration

To the best of my knowledge and belief, the information given in this application and its attachments are correct and complete. The company has obtained all the mandatory approvals from the concerned authorities, departments and substantial creditors. I have been authorized by the board of directors' resolution number * dated *

(DD/MM/YYYY) to sign and submit this application.

DSC BOX

To be digitally signed by

*Designation

*Director identification number of the director; or

DIN or PAN of the manager or CEO or CFO; or

Membership number of Company secretary

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

Modify	Check Form	Prescrutiny	Submit
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For office use only:

Affix filing details

eForm Service request number (SRN) eForm filing date (DD/MM/YYYY)

Digital signature of the authorising officer

This e-Form is hereby approved

This e-Form is hereby rejected

Date of signing (DD/MM/YYYY)

Confirm Submission