

**Certificate of Incorporation pursuant to conversion of Unlimited
Liability company into Limited Liability Company**

[pursuant to section 18 of the Companies Act, 2013 read with rule 37 of the
Companies (Incorporation) Rules, 2014]

I hereby certify that.....(name of the company prior to conversion)
having unlimited liability has been converted into.....(name of the
company after conversion) company having limited liability with effect from
the date of this certificate and the company is limited by shares or limited by
guarantee.

The CIN of the company is.....

Given under my hand at..... this..... day of.....
two thousand.....

SEAL:

.....

Registrar of Companies

.....

(State)

13. in the principal rules, for Form INC-27, the following forms shall be
inserted, namely:-