Form PAS-5

(Section 42(7) and Rule 14(3) of Companies (Prospectus and Allotment of Securities) Rules, 2014)

Record of a private placement offer to be kept by the company

Name of the Company:

Registered office of the Company:

CIN:

DETAILS OF PRIVATE PLACEMENT OFFER :

Date when approval of the relevant authority (board or the shareholders, as the case may be) obtained for the current Private Placement Offer Letter :

Amount of the offer:

Date of circulation of private placement offer letter:

Following details (in a tabulate statement) of the persons to whom private placement offer letter has been circulated :-

- (i) Name
- (ii) Father's name
- (iii) Complete Address including Flat/House Number, Street, Locality, Pin Code
- (iv) Phone number, if any
- (V) email ID, if any
- (VI) Initial of the Officer of the company designated to keep the Record

[F. No. 1/21/2013-Cl-V] RENUKA KUMAR, Jt. Secy.

अधिसूचना नई दिल्ली 31 मार्च, 2014