[Pursuant to section 68	IO. SH-8 B of the Companies Act, f the Companies (Share ules, 2014]	स्त्यमेव जयते	Lette	er of Offer
Form Language Refer the instruction	○ English ○ Hindi kit for filing the form.			
1. (a)*Corporate identity n (b) Global location num	bumber (CIN) of the company			
2. (a) Name of the compare	ny			
(b) Address of registere				
(d) Date of Incorporation3. Main division of industriDescription of the main	al activity of the company			
4. Particulars of directors a	and key managerial personnel			
DIN/PAN	Full Name		Designa	ition
	•		•	
5. Present Capital structu				
(a) Authorized capital	of the company (in Rs.)			
(a) Authorized capital (i) Number of equity sl	of the company (in Rs.)	Nominal amour	nt per equity share	
 (a) Authorized capital (i) Number of equity sl Total amount of equity (ii) Number of preferent Total amount of preferent 	of the company (in Rs.)			
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(c)* Proceeds out of fresh issue of any shares or other specified securities		
(d) [*] Debt		
Secured		
Unsecured		
Total		
8.*Source of the buy-back would be	Free reserves	Securities premium
Proceeds out of fresh issue of shares or	Debt	
9. (a) *Date of Board of Directors' resolution authorizi		

- (b) (i) Date of passing the special resolution
- 10.* Shareholding of the promoters, directors and key manager personnel of the company and also the directors of such company which is promoter of the company

S. No.	Particulars	Equity shares	Preference redeemable	Preference convertible	Other, If any	Total
1	Number of shares as on the date preceding to the date of board meeting in which the buy-back got approved					
2	Shares purchased during the period of 12 months preceding the date of board meeting approving buy-back					
3	Shares purchased during the period from date of board meeting approving buy-back till the date of letter of offer					
4	Maximum price paid for the above					
5	Date on which the above maximum price was paid					
6	Shares sold during the period of 12 months preceding the date of board meeting approving buyback					
7	Shares sold during the period from date of board meeting approving buy-back till the date of letter of offer					
8	Maximum price received for the above					
9	Date on which the above maximum price was received					
10	Balance of number of shares held as on the date of letter of offer					

11.*The shareholding pattern before buy-back of shares or other specified securities:

S. No.	Category of security holders	ecuritie s on	d held before buy-bac	ck
1.	Goverment (Central and State)			1
2.	Goverment Companies			1
3.	Public financial institutions			1
4.	Nationalized or other bank(s)			1
5.	Mutual Funds			Ī
6.	Venture Capital			1
7.	Foreign holdings (Foreign Institutional Investors, Foreign companies, Non-resident Indians, Foreign financial institutions or Overseas corporate bodies)]
8.	Bodies corporate (Not mentioned above)]
9.	Directors or relatives of directors			1
10.	Other top fifty shareholders (other than mentioned above)]
11.	Others]
12.	Total]
	Total number of shareholders			

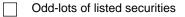
12.*Particulars of the securities authorized to be bought-back

Maximum Number of the shares or other securities					
Minimum Number of the shares or other securities					
Nominal value per security Total amount of buy back					
Percentage of total share capital and free reserves propsed to be bought back					
*Objective of the buy-back					

14.*Mode of buy-back

13.

Оре	en market
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- Sweat equity
- Any other mode

15.*Article number authorizing buy-back

16. (a)^{*} Date of opening of the offer

(b)*Proposed completion date of buy-back

(c)*Proposed date of extinguishment of the certificates

17. Other terms and conditions of offer, if any

18. *Expected capital structure post buy-back (assuming maximum securities bought back as per plan)

(a) Authorized capital of the company (in Rs.)	
(i) Number of equity shares	Nominal amount per equity share
Total amount of equity shares (in Rs.)	
(ii) Number of preference shares	Nominal amount per preference share
Total amount of preference shares (in Rs.)	
(b) Paid-up capital of the company (in Rs.)	
(i) Number of equity shares	Nominal amount per equity share
Total amount of equity shares (in Rs.)	
(ii) Number of preference shares	Nominal amount per preference share
Total amount of preference shares (in Rs.)	
(ii) Number of preference shares	Nominal amount per preference share

19. *Expected capital structure post buy-back (assuming minimum securities bought back as per plan)

(a) Authorized capital of the company (in Rs.)	
(i) Number of equity shares	Nominal amount per equity share
Total amount of equity shares (in Rs.)	
(ii) Number of preference shares	Nominal amount per preference share
Total amount of preference shares (in R	Rs.)
(b) Paid-up capital of the company (in Rs.)	
(i) Number of equity shares	Nominal amount per equity share
Total amount of equity shares (in Rs.)	
(ii) Number of preference shares	Nominal amount per preference share
Total amount of preference shares (in R	Rs.)

- 20. (a) *Debt to capital and free reserves ratio allowed to company
 - (b) *Pre buy-back debt to capital and free reserve ratio
 - (c)*Expected post buy-back debt to capital and free reserve ratio
 - (d) Details of Government notification for the ratio higher than 2:1, if any



Attachments

- 1. *Details of the promoters of the company
- 2. *Declaration by auditor(s)
- 3. *Copy of the board resolution
- 4. *Copy of the notice issued under section 68(3)
- along with the explanatory Statement thereto,
- 5. *Audited financial statements of last three years
- 6. Buy back details of last three years
- 7. Management discussion and analysis (in case of listed company);
- 8. List of holding and subsidary companies of the company;
- 9. Unaudited financial statement (if applicable);
- 10. Statutory approvals received (if any);
- 11. Details of the auditor, legal advisors,

bankers and trustees(if any);

12. Optional attachments (if any)

12.24.10

Declaration

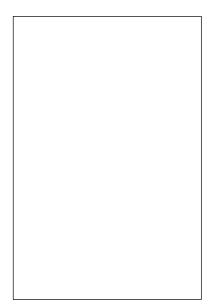
It is hereby declared that all the attachments and the information given in this form are true and correct to the best of my knowledge. Further declared that:

- (a) All requirements of section 68(3) have been complied with.
- (b) No defaults are subsisting in repayment of deposits or interest payment there on, redemption of debentures or payment of interest thereon or redemption of preference shares or payment of dividend to any shareholder or repayment of any term loan or interest payable thereon to any financial institutions or banking company and the company is not prohibited for buy-back by operation of law within the meaning of section 70 of the Act;
- (c) The Board of directors has amade a full enquiry into the affairs and prospects of the company and that they have formed the opinion :
 - i. as regards its prospects for the year immediately following the date of the letter of offer that, having regard to their intentions with respect to the management of the company's business during that year and to the amount and character of the financial resources which will in their view be available to the company during that year, the company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from that date; and
 - ii. in forming their opinion for the above purposes, the directors have taken into account the liabilities as if the company were being wound up under the provisions of the Companies Act, 2013 (including prospective and contingent liabilities)

Designation		
*DIN Designation Director *DIN		

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement/certificate and punishment for false evidence respectively.

For office use only:				
eForm Service request number (SRN)		eForm filing date		(DD/MM/YYYY)
This e-Form is hereby registered				
Digital signature of the authorising offic	er			
Date of signing		(DD/MM/YYYY)	Pa	age 5 of 6



List of Attachments