

FORM NO. SH.11

[Pursuant to section 68(10) of the Companies Act, 2013 and pursuant to Rule 17(13) of the Companies (Share Capital & Debentures) Rules, 2014]



Return in respect of buy-back of securities

Form language ☐ English ☐ Hindi

Refer the instruction kit for filing the form.

1.(a) * Corporate identity number (CIN) of company

Pre-Fill

(b) Global location number (GLN) of company

2.(a) Name of the company

(b) Address of the
registered office
of the company

(c) * e-mail ID of the company

3. * Income-tax permanent account number (Income-tax PAN)

4. * Whether the company is listed

☐

Yes

☐

No

If listed, name(s) of stock exchange(s) where listed

Date(s) of listing

5. Name of the merchant banker appointed by company

6. * Details of paid-up capital as on (DD/MM/YYYY)

[As per latest audited balance sheet]

S.No.	Details of paid up capital	Amount (in Rs.)
1.	Equity	<input type="text"/>
2.	Preference redeemable	<input type="text"/>
3.	Preference convertible	<input type="text"/>
4.	Others, if any	<input type="text"/>
5.	Total	<input type="text"/>

7. * Free reserves or securities premium account or proceeds of any shares or other securities or debts as on

 (DD/MM/YYYY)(a) * Free reserves (in Rs.) (b) * Securities premium account (in Rs.) (c) * Proceeds of any shares or other securities (in Rs.) (d) * Debts Secured (in Rs.) Unsecured (in Rs.) Total (in Rs.) 8.(a) * Date of Board of directors' resolution approving or authorising the buy back of securities (DD/MM/YYYY)(b) Date of special resolution of members authorising buy back of securities (DD/MM/YYYY)9. * Amount of securities authorised to be bought back (in Rs.) * Number of securities authorized to be bought back 10. (a) * Date upto which buy back of securities to be completed (DD/MM/YYYY)(b) * Date of completion of buy back (DD/MM/YYYY)11.(a) Date on which last buy back was authorised (DD/MM/YYYY)

(b) Details of last buy back

12. Date on which last buy back was completed (DD/MM/YYYY)13.(a) * Debt to capital and free reserve ratio allowed for company (b) * Pre buy-back debt to capital & free reserves ratio (c) * Post buy-back debt to capital & free reserves ratio

(d) Details of Government approval for the ratio at serial number '13' above higher than 2:1

14. * Whether there is any subsisting default in the following

(a) Repayment of deposit ☐ Yes ☐ No(b) Repayment of interest payable on deposits above ☐ Yes ☐ No(c) Repayment of debentures ☐ Yes ☐ No(d) Repayment of preference shares ☐ Yes ☐ No(e) Payment of dividend to shareholders ☐ Yes ☐ No(f) Repayment of term loans to any financial institution or bank ☐ Yes ☐ No(g) Repayment of interest on the term loans mentioned above ☐ Yes ☐ No

15. *Whether there is any default in complying with the provisions of following sections:

- (a) Section 92 (relating to annual return) ☐ Yes ☐ No
- (b) Section 123 (relating to payment of dividend) ☐ Yes ☐ No
- (c) Section 128 (relating to balance sheet or profit and loss account) ☐ Yes ☐ No

16. *Date of payment of consideration to all shareholders from whom securities have been bought back

17. *The shareholding pattern after buy back of securities:

S.No.	Category of security holders	Securities held before buy back as on <input type="text"/> (DD/MM/YYYY)	Securities held after buy back as on <input type="text"/> (DD/MM/YYYY)
1.	Government [Central and State]	<input type="text"/>	<input type="text"/>
2.	Government companies	<input type="text"/>	<input type="text"/>
3.	Public financial companies	<input type="text"/>	<input type="text"/>
4.	Nationalised or other bank(s)	<input type="text"/>	<input type="text"/>
5.	Mutual funds	<input type="text"/>	<input type="text"/>
6.	Venture capital	<input type="text"/>	<input type="text"/>
7.	Foreign holdings (Foreign institutional investors, Foreign companies, Non resident indians, Foreign financial institutions or Overseas corporate bodies)	<input type="text"/>	<input type="text"/>
8.	Bodies corporate (not mentioned above)	<input type="text"/>	<input type="text"/>
9.	Directors or relatives of directors	<input type="text"/>	<input type="text"/>
10.	Other top fifty (50) shareholders (other than mentioned above)	<input type="text"/>	<input type="text"/>
11.	Others	<input type="text"/>	<input type="text"/>
12.	Total	<input type="text"/>	<input type="text"/>

* Total number of shareholders

18.(a) Service request number (SRN) of Form MGT.14

(b) *SRN of Form SH.9 in respect of declaration of solvency

Declaration

I have been authorized by the board of director's resolution number dated to sign and submit this form. All the attachments and the information given in this form are true and correct to the best of my knowledge. Further, on behalf of board of directors, I hereby confirm that full enquiry into the affairs and prospects of the company and have formed the opinion

- (i) that immediately following the date on which the general meeting is convened there will be no grounds on which the company could be found unable to pay its debts;

- (ii) as regards its prospects for the year immediately following that date, that, having regard to their intentions with respect to the management of the company's business during that year and to the amount and character of the financial resources which will in their view be available to the company during that year, the company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from that date; and
- (iii) in forming their opinion for the above purposes, the directors have taken into account the liabilities (including prospective and contingent liabilities) as if the company were being wound up under the provisions of the Companies Act, 2013.

***To be digitally signed by**

DSC Box

***Designation**

***Director's Identification number of the director; or DIN or PAN of the Manager or CEO or CFO; or Membership number of the Company secretary**

Attachments:

- (1) *Description of shares or other specified securities bought back
- (2) *Particulars relating to holders of securities before buy-back
- (3) Copy of the special resolution passed at the general meeting
- (4) *Copy of the board resolution
- (5) *Balance sheet of the company
- (6) *Certificate of compliance of buy-back rules according to rule 17(14)
- (7) Optional attachments, if any

Attach

Attach

Attach

Attach

Attach

Attach

Attach

Note: Attention is drawn to provisions of Section 448 and 449 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

Modify

Check Form

Prescrutiny

Submit

For office use only:

Affix filing details

eForm Service request number (SRN)

eForm filing date

(DD/MM/YYYY)

This e-Form is hereby registered

Digital signature of the authorising officer

Confirm submission

Date of signing

(DD/MM/YYYY)