

FORM NO. INC.18

[Pursuant to section 8(4)(ii) of The Companies Act, 2013 and Rule 21 (3) of The Companies (Incorporation) Rules 2014]



Application to Regional Director for conversion of section 8 company into company of any other kind

Form language ☐ English ☐ Hindi

Refer the instruction kit for filing the form.

1. (a) *Corporate identification number (CIN) of the company Pre-fill
 (b) Global location number (GLN) of the company
2. (a) Name of the company
 (b) Registered office address of the company
 (c) email ID of the company
3. License number issued to the Company under Section 8
4. (a) Date of incorporation of the company
 (b) Type of company
5. *Present object of the company
6. *The proposed object of the company after conversion and the changes in the activities and operations of the company and manner of application of its income and assets, after the proposed conversion
7. Brief description of the activities of the company done in pursuance of section 8, if any
8. *Detailed reasons for conversion into any other kind of company
9. (a) *Date of passing board resolution
 (b) *Date of passing special resolution
 (c) *SRN of Form No. MGT.14
10. (a) *Whether the company is regulated under a special Act ☐ Yes ☐ No
 (b) If yes, furnish the below details
 (i) *Name of the regulatory body

(ii) *Date of obtaining the approval of regulatory body approving conversion													
11. *Number of existing director(s) and key managerial personnel													
*Particulars of existing director(s) and key managerial personnel													
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">(i) DIN or Income tax PAN</td> <td style="width: 30%;"></td> <td style="width: 10%; text-align: center; background-color: #cccccc;">Pre-fill</td> <td style="width: 30%;"></td> </tr> <tr> <td>(ii) Name</td> <td colspan="3"></td> </tr> <tr> <td>(iii) Designation</td> <td colspan="3"></td> </tr> </table>	(i) DIN or Income tax PAN		Pre-fill		(ii) Name				(iii) Designation				
(i) DIN or Income tax PAN		Pre-fill											
(ii) Name													
(iii) Designation													
12. *Whether the company has obtained any special status/ privilege as mentioned in rule 22(4)													
<input type="checkbox"/> Yes <input type="checkbox"/> No													
(If yes, name the authority and attach No objection certificate)													
13. *Whether the company has acquired any immovable property through lease or otherwise from any Government or authority or body corporate or person since incorporation at concessional rate or free of cost													
<input type="checkbox"/> Yes <input type="checkbox"/> No													
(If yes, attach proof of payment of differential amount as per rules)													
14. *Whether company has received any donation and/or grant/benefits from any person or authority since incorporation													
<input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, attach the details of the same)													
15. *Whether there is any surplus amount after payment of dues to be transferred to IEPF as per applicable rule													
<input type="checkbox"/> Yes <input type="checkbox"/> No													
If yes, mention the amount to be so transferred													
16. *Whether the company is regular in filing of financial statements, annual returns and other due statutory filings													
<input type="checkbox"/> Yes <input type="checkbox"/> No													
17. * Whether NOC is obtained from all the creditors													
<input type="checkbox"/> Yes <input type="checkbox"/> No (If Yes, attach the NOC)													
18. *Whether the company is being regulated by any sectoral regulator													
<input type="checkbox"/> Yes <input type="checkbox"/> No													
If yes, attach approval/concurrence of the regulator and specify the below													
Name of the regulator													
Letter number	Approval/concurrence Dated												
19. I *,													
the Director of the company hereby affirm that:													
a) The conversion is not being sought with the object of depriving the creditors of their dues or to cause loss or prejudice to any person.													
b) No portion of the income or property of the company has been paid or transferred directly or indirectly by way of dividend or bonus or otherwise to persons who are or have been members or promoters of the company or to any one or more of them or to any persons claiming through any one or more of them.													
c) I/We shall be liable under section 448 of the Act and under relevant provision of the Indian Penal Code, 1860 and any other law as applicable, if any statement in this application is found to be false or any fact in any material particular is found to be omitted.													
Attachment(s)													
1. * Memorandum of association;	Attachment												
2. * Articles of association;	Attachment												
3. *Copy of board resolution(s);	Attachment												
4. *Copy of the special resolution passed and Notice convening the general meeting along with the relevant explanatory statement annexed thereto;	Attachment												

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| 5. *Certificate from CA/CS/CWA (in practise) certifying that the conditions laid down in the Act and rules, have been complied with; | Attachment |
| 6. *Statement of assets and liabilities of the company as on the date not earlier than thirty days of that date duly certified by the auditor; | Attachment |
| 7. *Copy of valuation report by a registered valuer about the market value of assets; | Attachment |
| 8. *Audited financial statements, the Board's reports, annual returns and the audit reports for each of the two financial years immediately preceding the date of the application or, where the company has functioned only for one financial year, for such year; | Attachment |
| 9. Statement of financial position if applicable; | Attachment |
| 10. Full details of fixed assets alienated if any, during the preceding three financial years; | Attachment |
| 11. Written consent of the lenders, if any loan is outstanding; | Attachment |
| 12. NOC from the concerned authority in case special status; | Attachment |
| 13. Proof of payment of differential amount; | Attachment |
| 14. Details of donation/grant/benefit received since incorporation of company; | Attachment |
| 15. Copy of NOC received from sectoral regulatory authority; | Attachment |
| 16. NOC from all the creditors | Attachment |
| 17. Optional attachment(s) | Attachment |

Declaration

I am authorized by the Board of Directors of the Company vide *resolution number *dated to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form;
- *I ,
a *{Drop down - Values: Chartered Accountant/ Company Secretary/ Cost Accountant/ } having
*Membership number and *Certificate of practice number
has been engaged to give declaration as per applicable rules and such declaration is attached.

***To be digitally signed by**

DSC BOX

Director

*Director identification number of the director

Note: Attention is drawn to provisions of Section 448 and 449 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

<input type="button" value="Modify"/>	<input type="button" value="Check Form"/>	<input type="button" value="Prescrutiny"/>	<input type="button" value="Submit"/>
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For office use only :

eForm Service request number (SRN) <input type="text"/>	<input type="button" value="Affix filing details"/>	eForm filing date <input type="text"/> (DD/MM/YYYY)
Digital signature of the authorising officer		
This e-Form is hereby approved	<input type="text"/>	
This e-Form is hereby rejected	<input type="text"/>	<input type="button" value="Confirm Submission"/>
Date of signing <input type="text"/>		(DD/MM/YYYY)