

FORM NO. CAA.12

[Pursuant to section 233 and rule 25(5)]

**Confirmation order of scheme of merger or amalgamation between
Ms.....and Ms.....**

Pursuant to the provisions of section 233, the scheme of compromise, arrangement or merger of M/s(transferor company) with M/s.....(transferee company) approved by their respective members and creditors as required under section 233(1)(b) and (d), is hereby confirmed and the scheme shall be effective from theday of20...

A copy of the approved scheme is attached to this order.

Signature with seal

Date

Place