

FORM NO.CAA.11

[Pursuant to section 233(2) and rule 25(4)]

Notice of approval of the scheme of merger

(To be filed by the transferee company to the Central Government, Registrar and the Official Liquidator)

1. (a) Corporate Identity Number (CIN) :
(b) Global Location Number GLN) :
2. (a) Name of the transferee company:
(b) Registered office address:
(c) E-mail id:
3. Whether the transferor and transferee are:
 - Small companies
 - Holding and wholly owned subsidiaries
4. Details of transferor
 - (a) Corporate Identity Number (CIN) :
 - (b) Global Location Number GLN) :
 - Name of the company:
 - Registered office address:
 - E-mail id:
5. Brief particulars of compromise or arrangement involving merger:
6. Details of approval of the scheme of merger by the transferee company:
 - (a) Approval by members
 - (i) Date of dispatch of notice to members:
 - (ii) Date of the General meeting:
 - (iii) Date of approval of scheme in the General meeting:
 - (iv) Approved by majority of: (members or class of members holding atleast ninety percent of the total number of shares)
 - (b) Approval by creditors
 - (i) Date of dispatch of notice to creditors:
 - (ii) Date of the meeting of creditors:
 - (iii) Date of approval of scheme in creditors meeting:
 - (iv) Approved by majority of: (at least nine tenth in value of creditors)
7. Details of approval of the scheme of merger by the transferor company:
 - (a) Approval by members
 - (i) Date of dispatch of notice to members:
 - (ii) Date of the General meeting:
 - (iii) Date of approval of scheme in the General meeting:
 - (iv) Approved by majority of: (members or class of members holding atleast ninety percent of the total number of shares)
 - (b) Approval by creditors
 - (i) Date of dispatch of notice to creditors:
 - (ii) Date of the meeting of creditors:
 - (iii) Date of approval of scheme in such meeting:

(iv) Approved by majority of: (at least nine tenths in value of creditor)

Declaration

Ithe director of the transferee company hereby declares that-

- (i) Notice of the scheme as required under section 233(1)(a) was duly sent to the Registrars and Official Liquidators of the place where the registered office of the transferor and transferee companies are situated and to all other persons who are likely to be affected by the scheme and a copy of the same has been attached herewith;
- (ii) the objections to the scheme have been duly taken care of to the satisfaction of the respective persons;
- (iii) the scheme has been approved by the members and creditors of the transferee and transferor company by the requisite majority in accordance with section 233(1)(b) and (d) respectively;
- (iv) all the requirements under section 233 of the Act and the rules made there have been complied with; and
- (v) to the best of my knowledge and belief the information given in this application and its attachments is correct and complete;

Date:

Place:

Signature

Attachments:

1. Copy of the scheme approved by both creditors and members;
2. Notice sent in accordance with section 233(1)(a);
3. Optional attachments, if any.