FORM NO. CAA.10
[Pursuant to section 233(1)(c) and rule 25(2)]

Declaration of solvency

1. (a) Corporate identity number (CIN) of company:
   (b) Global location number (GLN) of company:

2. (a) Name of the company:
   (b) Address of the registered office of the company:
   (c) E-mail ID of the company:

3. (a) Whether the company is listed:
   _ Yes
   _ No
   (b) If listed, please specify the name(s) of the stock exchange(s) where listed:

4. Date of Board of Directors' resolution approving the scheme

Declaration of solvency

We, the directors of M/s …………………. do solemnly affirm and declare that we have made a full enquiry into the affairs of the company and have formed the opinion that the company is capable of meeting its liabilities as and when they fall due and that the company will not be rendered insolvent within a period of one year from the date of making this declaration.

We append an audited statement of company’s assets and liabilities as at ………… being the latest date of making this declaration.

We further declare that the company’s audited annual accounts including the Balance Sheet have been filed upto date with the Registrar of Companies ………………….

Signed for and behalf of the board of directors

(1) Signature :……………
   Date                                     Name :…………..
   Place                                    Managing Director, if any

(2) Signature :……………
   Name :……………
   Director

(3) Signature :……………
   Name :……………
   Director

Verification

We solemnly declare that we have made a full enquiry into the affairs of the company including the assets and liabilities of this company and that having done so and having noted that the scheme of merger or amalgamation between ………………… and …………………………..is proposed to be placed before the shareholders and creditors of the company for approval
as per the provisions of sub-section of (1) of section 233 of the Companies Act, 2013, we make this solemn declaration believing the same to be true.

Verified this day the ....... day of .............., 20......

(1) Signature :.................
Name :...............  
Managing Director
(2) Signature :.................
Name :...............  
Director
(3) Signature :.................
Name :...............  
Director

Solemnly affirmed and declared at ............ the ................. day of .............., 20... before me.
Commissioner of Oaths and Notary Public

Attachments:
 a) Copy of board resolution
 b) Statement of assets and liabilities
 c) Auditor’s report on the statement of assets and liabilities

ANNEXURE

Statement of assets and liabilities as at ........

Name of the company .........................  

 assets

<table>
<thead>
<tr>
<th></th>
<th>Book Estimated</th>
<th>Estimated</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Balance at Bank</td>
<td></td>
</tr>
<tr>
<td>2.</td>
<td>Cash in hand</td>
<td></td>
</tr>
<tr>
<td>3.</td>
<td>Marketable securities</td>
<td></td>
</tr>
<tr>
<td>4.</td>
<td>Bills receivables</td>
<td></td>
</tr>
<tr>
<td>5.</td>
<td>Trade debtors</td>
<td></td>
</tr>
<tr>
<td>6.</td>
<td>Loans &amp; advances</td>
<td></td>
</tr>
<tr>
<td>7.</td>
<td>Unpaid calls</td>
<td></td>
</tr>
<tr>
<td>8.</td>
<td>Stock-in-trade</td>
<td></td>
</tr>
<tr>
<td>9.</td>
<td>Work in progress</td>
<td></td>
</tr>
<tr>
<td>10.</td>
<td>Freehold property</td>
<td></td>
</tr>
<tr>
<td>11.</td>
<td>Leasehold property</td>
<td></td>
</tr>
<tr>
<td>12.</td>
<td>Plant and machinery</td>
<td></td>
</tr>
<tr>
<td>13.</td>
<td>Furniture, fittings, utensils, etc.</td>
<td></td>
</tr>
<tr>
<td>14.</td>
<td>Patents, trademarks, etc.</td>
<td></td>
</tr>
<tr>
<td>15.</td>
<td>Investments other than marketable securities</td>
<td></td>
</tr>
<tr>
<td>16.</td>
<td>Other property</td>
<td></td>
</tr>
</tbody>
</table>

............................................  ............................................

Total: ............................................  ............................................
Liabilities
Estimated to rank for payment
(to the nearest rupee)

1. Secured on specific assets
2. Secured by floating charge(s)
3. Estimated cost of liquidation and other expense including interest accruing until payment of debts in full.
4. Unsecured creditors (amounts estimated to rank for payment)
   (a) Trade accounts
   (b) Bills payable
   (c) Accrued expense
   (d) Other liabilities
   (e) Contingent liabilities

   ........................................
   Total:
   ........................................

Total estimated value of assets .................................................. Rs. .........................
Total liabilities .................................................................................. Rs. .........................
Estimated surplus after paying debts in full .................................................. Rs. .........................

Remarks
(1) Signature :..............
   Name :..................
   Managing Director
(2) Signature :..............
   Name :..................
   Director
(3) Signature :..............
   Name :..................
   Director

Place : .................
Date: .................